

(I) (a) Statement showing Shareholding Patterns

Partly paid-up shares	No. of partly paid-up shares	As a % of total no of partly paid-up shares	As a % of total no of shares of the company
Held by promoter / promoters group	--	--	--
Held by public	--	--	--
Total : =		--	--

Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible secu.	As a % of total no. of shares of the company, assuming full conversion of the conv.secu.
Held by promoter / promoters group	--	--	--
Held by public	--	--	--
Total : =		--	--

Warrants	No. of warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter / promoters group	--	--	--
Held by public	--	--	--
Total : =		--	--

Total paid-up capital of the company assuming full conversion of warrants and convertible securities 11000400

(I) (a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	Number of Shareholders	Total No. of Shares	No. of Shares held in DEMAT form	Tot Shareholding as % of Total No. of Shares As a % of (A+B)	Shares Pledged or otherwise encumbered No. of Shares As a %
<input type="checkbox"/> (A)	<input type="checkbox"/> Shareholding of Promoter and Promoter Group :					
(1)	<input type="checkbox"/> INDIAN :					
(a)	Individuals / HUF	--	--	--	--	--
(b)	Central Govt./State Govt.	--	--	--	--	--
(c)	Bodies Corporate	3	487300	--	4.43	4.43
(d)	Financial Institutions / Banks	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--
Sub Total (A) (1) :		3	487300	--	4.43	4.43
(2)	<input type="checkbox"/> FOREIGN :					
(a)	NRI / Foreign Individuals	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--
(c)	Institutions	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--
Sub Total (A) (2) :		--	--	--	0.00	0.00

Total Shareholding of Promoter and Promoter Group. (A) = (A) (1) + (A) (2) : 3 487300 4.43 4.43

(B) Public shareholding :

(1)	<input type="checkbox"/> Institutions :					
(a)	Mutual Funds / UTI	--	--	--	--	--
(b)	Financial Institutions / Banks	--	--	--	--	--
(c)	Central Govt. / State Govt.	--	--	--	--	--

N.A. N.A.
 N.A. N.A.

(I) (a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	Number of Shareholders	Total No. of Shares	No. of Shares held in DEMAT form	Tot Shareholding as % of Total No. of Shares As a % of (A+B)	Shares Pledged or otherwise encumbered No. of Shares As a %
<input type="checkbox"/>	(d) Venture Capital Funds	--	--	--	--	--
<input type="checkbox"/>	(e) Insurance Companies	--	--	--	--	--
<input type="checkbox"/>	(f) Foreign Institutional Invs. (FII)	--	--	--	--	--
<input type="checkbox"/>	(g) Foreign Venture Capital Invs.	--	--	--	--	--
<input type="checkbox"/>	(h) Any Other (specify)	--	--	--	--	--
Sub Total (B) (1) :					0.00	0.00

(2) Non-institutions :

(a)	Bodies Corporate	38	9412800	36000	85.57	85.57	N.A.	N.A.
(b)	Individuals - i) Indv. shareholders holding nominal share capital upto Rs. 1 Lakh.	326	393800	49700	3.58	3.58		
	ii) Indv. shareholders holding nominal share capital in excess of Rs. 1 Lakh.	33	706500	502600	6.42	6.42		
(c)	Any Other (specify) : Non Resident Indian	--	--	--	--	--		
	Others	--	--	--	--	--		
Sub Total (B) (2) :					588300	95.57	95.57	

Total Public shareholding :
(B) = (B) (1) + (B) (2)

TOTAL (A)+(B) -> 400 11000400 588300 100.00 100.00

(I) (a) Statement showing Shareholding Pattern

Category of Shareholder	Number of Shareholders	Total No. of Shares	No. of Shares held in DEMAT form	Tot Shareholding as %		Shares Pledged or otherwise encumbered
				As a % of (A+B)	As a % of (A+B+C)	
<input type="checkbox"/> (C) Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--	--	N.A. N.A.
GRAND TOTAL	400	11000400	588300	100.00	100.00	

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Srl. No. Shareholder (I)	Name of the Shareholder (II)	Details of Shares held		Encumbered shares			Total shares (including underlying shares assuming full conversion of warrants and convertible Sec. as a % of diluted share capital (XII))
		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. of Shares (V)	As a % (VI)	As a % of Grand Total (A)+(B)+(C) of Sub-Clause (I) (a) (VII)	
1	NEW OUTLOOK SECURITIES LTD	144000	1.31	--	--	--	1.31
2	KIRTI ELECTRO SYSTEM PVT.LTD.	168900	1.54	--	--	--	1.54
3	SHAKTI ISPAT PRODUCTS PVT.LTD.	174400	1.59	--	--	--	1.59
T O T A L ->		487300	4.43	0	0.00	0	4.43

□ (I) (c) (i) Statement showing holding of securities (including shares, warrants convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Srl. No. of Shareholder (I)	Name of the Shareholder (II)	No. of Shares held (III)	Shares as a percentage of total No. of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above) (IV)		Details of Warrants (V)		Details of Convertible Securities (VII)		%w.r.t total No. of Conv. Secur. held (VIII)	Total shares (including underlying shares assuming full conversion of warrants and convertible Sec. as a% of diluted share capital (IX)
			Warr.held (VI)	As a % (VI)	No. of Warr.held (V)	No. of Secur. held (VII)				
1	N.E.ELECTRONICS LIMITED	156500	1.42	--	--	--	--	--	1.42	
2	MAYURI FINVEST PVT. LTD.	254000	2.31	--	--	--	--	--	2.31	
3	GRIFFON SECURITIES P. LTD.	260000	2.36	--	--	--	--	--	2.36	
4	SUPER FINANCE LTD.	265000	2.41	--	--	--	--	--	2.41	
5	MACROSOFT TECHNOLOGIES P. LTD.	268000	2.44	--	--	--	--	--	2.44	
6	SUTLEJ AGRO PRODUCTS LTD.	269000	2.45	--	--	--	--	--	2.45	
7	MUKTAMANI FINCO LTD.	271000	2.46	--	--	--	--	--	2.46	
8	SPIRIT INVES. & FINANCE P. LTD	271000	2.46	--	--	--	--	--	2.46	
9	NOVELTY TRADERS LTD.	274000	2.49	--	--	--	--	--	2.49	
10	ISPAT SHEETS LIMITED	275000	2.50	--	--	--	--	--	2.50	
11	PENTIUM HI-TECH PVT. LTD.	275000	2.50	--	--	--	--	--	2.50	
12	GROMORE PORTFOLIO FUND LIMITED	278000	2.53	--	--	--	--	--	2.53	
13	TARITA FASHIONS PVT. LTD.	281000	2.55	--	--	--	--	--	2.55	
14	GATEWAY COMPUTERS P. LTD.	282000	2.56	--	--	--	--	--	2.56	
15	CLIFTON SECURITIES PVT. LTD.	285000	2.59	--	--	--	--	--	2.59	
16	NAGESHWAR INVESTMENT LTD.	285000	2.59	--	--	--	--	--	2.59	
17	KANCHANJUNGA INDS.FINANCE L.	287000	2.61	--	--	--	--	--	2.61	
18	CLAYTON MARKETING P. LTD.	292000	2.65	--	--	--	--	--	2.65	
19	NICCO SECURITIES P. LTD.	294000	2.67	--	--	--	--	--	2.67	
20	ESQUIRE AGRO PRODUCTS P. LTD.	295000	2.68	--	--	--	--	--	2.68	
21	OLYMPUS VISION P. LTD.	295000	2.68	--	--	--	--	--	2.68	
22	VENUS OVERSEAS LIMITED	295000	2.68	--	--	--	--	--	2.68	
23	GLOBEX FINANCE CORPORATION LTD	296000	2.69	--	--	--	--	--	2.69	
24	MANGLAM APARTMENTS LIMITED	296000	2.69	--	--	--	--	--	2.69	
25	CLIFTONS PEARSON EXPORT & AGENCIES LTD	297000	2.70	--	--	--	--	--	2.70	
26	ONLINE INFORMATIONS TECH. LTD.	297000	2.70	--	--	--	--	--	2.70	
27	GANGA BUILDERS LTD.	298000	2.71	--	--	--	--	--	2.71	
28	RAMKRISHNA FINCAP LIMITED	298000	2.71	--	--	--	--	--	2.71	
29	VINDHYACHAL SECURITIES LIMITED	298000	2.71	--	--	--	--	--	2.71	
30	BHASKAR FUND MANAGEMENT LTD.	299000	2.72	--	--	--	--	--	2.72	
31	BAY INLAND FINANCE P. LTD.	299000	2.72	--	--	--	--	--	2.72	
32	DHANANJAY INTERNATIONAL LTD.	299000	2.72	--	--	--	--	--	2.72	
33	LOGIC INFOTECH LIMITED	299000	2.72	--	--	--	--	--	2.72	

T O T A L -> 9283500 84.39 0 0.00 84.39

(I) (d) Statement showing details of Locked-in shares

Srl. No.	Name of the Shareholder	Number of Locked-in Shares	Locked-in shares as a percentage of total Number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above)
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(1) Promoter : -----

SUB TOTAL (1) -->

(2) Non-Promoter : -----

SUB TOTAL (2) -->

TOTAL (1+2) -->

Name of the Company : IMPALA INDUSTRIAL ENTERPRISES LTD.
 Scrip Code : As On Date : 30.06.2015

(II) (a) Statement showing details of Depository Receipts (DRs)

Srl. No.	Type of outstanding DR (ADRS, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Statement at para (I) (a) above)
1		--	--	--
Total :-				--

Name of the Company : IMPALA INDUSTRIAL ENTERPRISES LTD.
 Scrip Code :

Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of Shares

Srl. No.	Name of the DR Holder	Type of outstanding DR (ADRS, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Statement at para (I) (a) above}
1				
Total :-				