

**Format of holding of specified securities**

**Annexure - I**

1. Name of the Listed Entity : **IMPALA INDUSTRIAL ENTERPRISES LTD.**
2. Scrip Code : **IIEL** /Name of Scrip **IMPALA INDUSTRIAL ENTERPRISES LTD./Class of Security : Equity Shares**
3. Share Holding Pattern Field under: Reg.31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending **30.09.2017**

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares ?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants ?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued ?		No
4.	Whether the Listed Entity has any shares in locked-in ?		No
5.	Whether any shares held by promoters are pledge or otherwise encumbered ?		No

5. The tabular format for disclosure of holding of specified securities is as follows :-

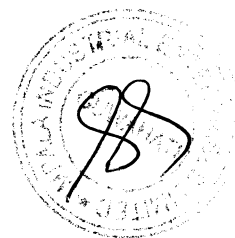


Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipt (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
								No. of Voting Rights Class eg: Eq.	Class eg: Pr.	Total			No. (a)	As a % of total Shares held (b)		
(A)	Promoter & Promoters Group	3	487300			487300	4	487300		4						487300
(B)	Public	397	10513100			10513100	96	10513100		96						2640300
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trust															
	Total : =	400	11000400	0		11000400	100	11000400	100	100	0	0	0	0	0	3127600

Actual Holder->

400



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)		(13)	(14)
											(a)	(b)		
Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid-up equity shares held	No. of party paid-up equity shares held	Nos. of shares underlying Depository Receipt	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities		No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares or otherwise encumbered		Number of equity shares held in dematerialized form
								Class (Etc.)	Total			No. (a)	As a % of total Shares held (b)	
(1) INDIAN :														
(a) Individuals / HUF														
(b) Central Govt./State Govt.(s)														
(c) Financial Institutions / Banks														
(d) Any Other (specify)														
Bodies Corporate														
1 NEW OUTLOOK SECURITIES LIMITED	AABCN6529M		144000	0	0	144000	1	144000	0	144000	1	0	0	144000
2 KIRTI ELECTRO SYSTEMS (P) LTD.	AACCK0083G		168900	0	0	168900	2	168900	0	168900	2	0	0	168900
3 SHAKTI ISPAT PRODUCTS PVT. LTD.	AAGCS8347D		174400	0	0	174400	2	174400	0	174400	2	0	0	174400
TOTAL :==		3	487300	0	0	487300	4	487300	0	487300	4	0	0	487300
Mutual Fund														
Trust														
Others														
Sub Total (A)(1) :		3	487300	0	0	487300	4	487300	0	487300	4	0	0	487300
FOREIGN :														
(a) NRI / Foreign Individuals														
(b) Foreign Govt. - Promoter														
(c) Foreign Inst. Invest. (FII)														
(d) Foreign Portfolio Investor														
(e) Any Other (specify)														
Foreign Company														
Overseas Corporate Bodies														
Foreign Bank														
Sub Total (A)(2) :		0	0	0	0	0	0	0	0	0	0	0	0	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) :		3	487300	0	0	487300	4	487300	0	487300	4	0	0	487300

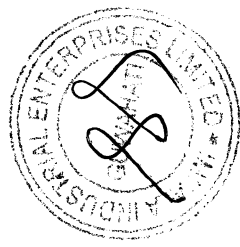






Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

Category & Name of shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipt (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class (Eq.)	Class y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(1) Custodian DR Holder																	
(2) Employee Benefit Trust (under SEBI (share based Employee Benefit) Regulations, 2014)																	
<b>Total Non-Promoter - Non-Public Shareholding (C)=(I)+(C)+2</b>																	

